Thank you for considering a planned gift for The Pat Summit Foundation! Pat Summit Foundation is a fund of East Tennessee Foundation, which is a community foundation organized as a Tennessee nonprofit corporation and classified as a public charity.

For including Pat Summit Foundation to receive a gift under a Will, we suggest the following language:

“I give (percentage or dollar amount) to East Tennessee Foundation, a Tennessee nonprofit corporation and public charity located in Knoxville, Tennessee, for its Pat Summit Foundation.”

If you are planning a gift to Pat Summit Foundation through a beneficiary designation (e.g. on a retirement account or life insurance policy) or by a pay-on-death designation (e.g. on a bank or stock account), we suggest the following information be used:

- **Beneficiary Name:** East Tennessee Foundation
- **Beneficiary Address:** ATTN: Pat Summit Foundation
  520 W. Summit Hill Drive, Suite 1101
  Knoxville, TN 37902
- **Beneficiary Phone:** (865) 524-1223
- **Beneficiary SSN(Tax ID):** 62-0807696
- **Beneficiary Date of Birth:** [leave blank]
- **Beneficiary Type:** “Charity” or “Nonprofit Corporation”

**Please note:** In a beneficiary or pay-on-death designation, East Tennessee Foundation must be the beneficiary name because it is the organization that the IRS will recognize as holding the tax-exemption and the tax identification number. But, it is critical to also note Pat Summit Foundation somewhere (e.g. in address) so we know the gift is to be applied to that fund.

If you need any further assistance, please do not hesitate to contact Tamara Boyer or Adam Waller or Sunny Biden at 877-524-1223.