



*Thoughtful  
giving  
for  
stronger  
communities,  
better  
lives*

Thank you for considering a planned gift for the Pat Summitt Foundation! Pat Summitt Foundation is a fund of East Tennessee Foundation, which is a community foundation organized as a Tennessee nonprofit corporation and classified as a public charity.

For including Pat Summitt Foundation to receive a gift under a Will, we suggest the following language:

“I give (percentage or dollar amount) to East Tennessee Foundation, a Tennessee nonprofit corporation and public charity located in Knoxville, Tennessee, for its Pat Summitt Foundation.”

If you are planning a gift to Pat Summitt Foundation through a beneficiary designation (e.g. on a retirement account or life insurance policy) or by a pay-on-death designation (e.g. on a bank or stock account), we suggest the following information be used:

Beneficiary Name: East Tennessee Foundation  
Beneficiary Address: **ATTN: Pat Summitt Foundation**  
520 W. Summit Hill Drive, Suite 1101  
Knoxville, TN 37902  
Beneficiary Phone: (865) 524-1223  
Beneficiary SSN(Tax ID):62-0807696  
Beneficiary Date of Birth: [leave blank]  
Beneficiary Type: “Charity” or “Nonprofit Corporation”

Please note: In a beneficiary or pay-on-death designation, East Tennessee Foundation must be the beneficiary name because it is the organization that the IRS will recognize as holding the tax-exemption and the tax identification number. But, it is critical to also note Pat Summitt Foundation somewhere (e.g. in address) so we know the gift is to be applied to that fund.

If you need any further assistance, please do not hesitate to contact Morgan Vance at 877-524-1223 or [mvance@patsummitt.org](mailto:mvance@patsummitt.org).



Excellence. Accountability. Impact.™

Confirmed in Compliance with National Standards for U.S. Community Foundations